

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF IOWA**

In re:

MERCY HOSPITAL, IOWA CITY, IOWA, *et al.*,

Debtors.

)
) Chapter 11
)
) Case No. 23-00623 (TJC)
)
) (Jointly Administered)
)
) **Related to Docket No. 760**
)

**NOTICE OF SUPPLEMENT TO DEBTORS' COMBINED
DISCLOSURE STATEMENT AND PLAN**

TO ALL CREDITORS AND PARTIES IN INTEREST:

WHEREAS, on February 23, 2024, Mercy Hospital, Iowa City, Iowa and certain of its affiliates and subsidiaries (collectively, the "Debtors") filed the *Debtors' Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* [Docket No. 760] (the "Combined Disclosure Statement and Plan").

WHEREAS, the Combined Disclosure Statement and Plan noted that the Liquidation Analysis¹ to be attached as Exhibit A to the Combined Disclosure Statement and Plan would be forthcoming.

NOTICE IS HEREBY GIVEN THAT the Liquidation Analysis that is Exhibit A to the Combined Disclosure Statement and Plan is attached hereto as **Exhibit 1**.

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¹ Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Combined Disclosure Statement and Plan.

DATED this 22nd day of March, 2024

Respectfully Submitted,

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Debtors-in-Possession*

Certificate of Service

The undersigned certifies, under penalty of perjury, that on this March 22, 2024, the foregoing document was electronically filed with the Clerk of Court using the Northern District of Iowa CM/ECF and the document was served electronically through the CM/ECF system to the parties of this case.

/s/ Roy Leaf